

# **NYLEX (MALAYSIA) BERHAD**

Registration No.: 197001000148 (9378-T)

(Incorporated in Malaysia)

## **SUMMARY OF KEY MATTERS DISCUSSED AT THE EXTRAORDINARY GENERAL MEETING (“EGM”) CONDUCTED ENTIRELY THROUGH LIVE STREAMING FROM THE BROADCAST VENUE AT NO. 2A, JALAN 13/2, SEKSYEN 13, 46200 PETLING JAYA, SELANGOR DARUL EHSAN (“BROADCAST VENUE”) ON TUESDAY, 26 OCTOBER 2021 AT 10:30 A.M.**

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The following questions were raised during the EGM of Nylex (Malaysia) Berhad (“Nylex” or “Company”), which were duly responded by the representative from Maybank Investment Bank Berhad :

- Q1 : **Mr Tan Chee Cheng – Shareholder**  
Will the shareholders be given Ancom Berhad (“Ancom”) shares and will there be a special dividend to the shareholders after the takeover?
- A1 : The shareholders will receive a total of approximately RM0.9163 per Nylex share which will be satisfied by :
- (i) cash distribution of RM0.3926 per every Nylex shares held; and
  - (ii) Ancom shares equivalent to approximately RM0.5238 per Nylex shares in value.
- There will be no special dividend to be declared.
- Q2 : **Mr Tan Kim Huat – Shareholder**  
How much the shareholders will get, in value of money, for every Nylex shares held?
- A2 : The shareholders will receive a payment out of cash distribution of RM0.3926 for every Nylex shares held.
- Q3 : **Mr Tan Peng Tin – Shareholder**  
What is the rationale of the Proposed Disposal and Proposed Distribution?
- A3 : The shareholders will have an opportunity to be a shareholder in a fully integrated chemical group and have exposure to a more diversified business under Ancom.
- The shareholders will also have exposure to any new business to be acquired or undertaken by the Company after the completion of this corporate exercise.
- Q4 : **Mr Teh Kian Lang – Shareholder**
- (a) Is there a deadline for Nylex to acquire a new business after the restructuring exercise?
  - (b) For 10,000 shares in Nylex, how much cash and Ancom shares will I get? Any odd lots?
- A4 : (a) The Company is required to submit a proposal to the Securities Commission for its approval to acquire a new core business within 12 months from the date of being classified as a “Cash Company” and/or “Affected Listed Issuer” in order to maintain Nylex’s listing status on the Main Market of Bursa Securities.

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Summary of Key Matters Discussed at the Extraordinary General Meeting conducted entirely through live streaming from the Broadcast Venue at No. 2A, Jalan 13/2, Seksyen 13, 46200 Petaling Jaya, Selangor on Tuesday, 26 October 2021 at 10.30 a.m.

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- (b) For 10,000 Nylex shares, you will receive RM3,926.00 cash distribution and 3,490 Ancom shares. There will be odd lots.

Prepared by

**STEPHEN GEH SIM WHYE**

Joint Company Secretary